

BANK OF UGANDA



ISSUED UNDER PUBLIC FINANCE MANAGEMENT ACT 2015 SCHEDULED AUCTION INVITATION TO TENDER

Bank of Uganda invites applications for **Uganda Government Treasury Bonds** as follows:

DESCRIPTION OF OFFERING:

SECURITY:	3 YR REOPEN 18.625% 21-FEB-2019	10YR REOPEN 16.625% 27-AUG-2026
ISIN	UG0000001657	UG12J2708269
OFFERING AMOUNT:	UGX. 60BILLION	UGX. 100BILLION

AUCTION DATE:

30th Nov 2016

SETTLEMENT DATE:

01st Dec 2016, 12PM

COUPON INTEREST PAYMENT DATES:

<u>3YR 18.625%</u> <u>(REOPEN) 21-FEB-2019</u>	<u>10YR 16.625%</u> <u>(RE-OPEN) 27-AUG-2026</u>	<u>10YR 16.625%</u> <u>(RE-OPEN) 27-AUG-2026</u>
1. Thu 25-Aug-2016	1.Thu-09-Mar-2017	11.Thu-03-Mar-2022
2. Thu-23-Feb-2017	2.Thu-07-Sep-2017	12.Thu-01-Sep-2022
3. Thu-24-Aug-2017	3.Thu-08-Mar-2018	13.Thu-02-Mar-2023
4. Thu-22-Feb-2018	4.Thu-06-Sep-2018	14.Thu-31-Aug-2023
5. Thu-23-Aug-2018	5.Thu-07-Mar-2019	15.Thu-29-Feb-2024
6. Thu-21-Feb- 2019	6.Thu-05-Sep-2019	16.Thu-29-Aug-2024
	7.Thu-05-Mar-2020	17.Thu-27-Feb-2025
	8.Thu-03-Sep-2020	18.Thu-28-Aug-2025
	9.Thu-04-Mar-2021	19.Thu-26-Feb-2026
	10.Thu-02-Sep-2021	20.Thu-27-Aug-2026

AUCTION INFORMATION:

All Competitive and Non-Competitive bids should be submitted to Bank of Uganda through the Central Securities Depository (CSD) by 10.00am on **Wednesday 30th November 2016**.

Minimum Competitive Bid Amount: 200,100,000

Minimum Non Competitive Bid Amount: 100,000

SUBMISSION OF BIDS:

Competitive Bids (**3-Year & 10-Year Re-open**): **Prices** must be expressed with 3 decimal places e.g. 99.999

Non Competitive Bids: Accepted in full at the Weighted Average Price up to **200,000,000/=** per tenor.

OTHER INFORMATION:

Upcountry bids can be submitted through the local branch of the investor's Primary Dealer.

Bank of Uganda reserves the right to increase or reduce the amount offered for auction and accept or reject any or all applications in part or in whole.

This advertisement, the general prospectus is available on Bank of Uganda's website: www.bou.or.ug

PLEASE NOTE:

1. **A MAXIMUM OF FOUR BIDS PER TENURE PER CSD INVESTOR IS ALLOWED FOR COMPETITIVE BIDDERS**

MANAGEMENT

18 November 2016