

BANK OF UGANDA



ISSUED UNDER PUBLIC FINANCE MANAGEMENT ACT 2015 SCHEDULED AUCTION INVITATION TO TENDER

Bank of Uganda invites applications for **Uganda Government Treasury Bonds** as follows:

DESCRIPTION OF OFFERING:

SECURITY:	3 YR REOPEN 16.375% 05-SEP-2019	15YR REOPEN 17.00% 03-APR-2031
OFFERING AMOUNT:	UGX. 60BILLION	UGX. 100BILLION
ISIN	UG0000001756	UG0000001699

AUCTION DATE:

28th December 2016

SETTLEMENT DATE:

29th December 2016, 12PM

COUPON INTEREST PAYMENT DATES:

<u>16.375% 05-Sep-2019</u> <u>REOPEN</u>	<u>17.00% 15YR (REOPEN)</u> <u>03-APR-2031</u>	<u>17.00% 15YR (REOPEN)</u> <u>03-APR-2031</u>
1. Thu-09-Mar-2017	1. Thu-20-Oct-2016	16. Thu-11-Apr-2024
2. Thu-07-Sep-2017	2. Thu-20-Apr-2017	17. Thu-10-Oct-2024
3. Thu-08-Mar-2018	3. Thu-19-Oct-2017	18. Thu-10-Apr-2025
4. Thu-06-Sep-2018	4. Thu-19-Apr-2018	19. Thu-09-Oct-2025
5. Thu-07-Mar-2019	5. Thu-18-Oct-2018	20. Thu-09-Apr-2026
6. Thu-05-Sep-2019	6. Thu-18-Apr-2019	21. Thu-08-Oct-2026
	7. Thu-17-Oct-2019	22. Thu-08-Apr-2027
	8. Thu-16-Apr-2020	23. Thu-07-Oct-2027
	9. Thu-15-Oct-2020	24. Thu-06-Apr-2028
	10. Thu-15-Apr-2021	25. Thu-05-Oct-2028
	11. Thu-14-Oct-2021	26. Thu-05-Apr-2029
	12. Thu-14-Apr-2022	27. Thu-04-Oct-2029
	13. Thu-13-Oct-2022	28. Thu-04-Apr-2030
	14. Thu-13-Apr-2023	29. Thu-03-Oct-2030
	15. Thu-12-Oct-2023	30. Thu-03-Apr-2031

AUCTION INFORMATION:

All Competitive and Non-Competitive bids should be submitted to Bank of Uganda through the Central Securities Depository (CSD) by 10.00am on **Wednesday 28th December 2016**.

Minimum Competitive Bid Amount: 200,100,000

Minimum Non Competitive Bid Amount: 100,000

SUBMISSION OF BIDS:

Competitive Bids (3-Year & 15-Year Re-open): Prices must be expressed with 3 decimal places e.g. 99.999

Non Competitive Bids: Accepted in full at the Weighted Average Price up to **200,000,000/=** per tenor.

OTHER INFORMATION:

Upcountry bids can be submitted through the local branch of the investor's Primary Dealer.

Bank of Uganda reserves the right to increase or reduce the amount offered for auction and accept or reject any or all applications in part or in whole.

This advertisement, the general prospectus is available on Bank of Uganda's website: www.bou.or.ug

PLEASE NOTE THAT A MAXIMUM OF FOUR BIDS PER TENURE PER CSD INVESTOR IS ALLOWED FOR COMPETITIVE BIDDERS.

MANAGEMENT

16 December 2016