

file

BANK OF UGANDA

OFFICE OF
THE EXECUTIVE DIRECTOR
SUPERVISION



37/43 KAMPALA ROAD,
P.O. BOX 7120,
KAMPALA

DIRECT LINE 256-414- 230051
GENERAL LINE 256-414- 258441
Ext 2403
FAX LINE 256-414- 258515
TELEX 256-414-61059

CABLES UGABANK
Web site www.bou.or.ug

EDS.306.2

15 April 2014

***The Chief Executive Officers of Commercial banks, Credit Institutions and
Microfinance Deposit Taking Institutions***

Bank of Uganda is currently implementing various Financial Inclusion (FI) Initiatives as embedded in the Bank of Uganda Strategic Plan 2012-2017.

Accordingly, BOU has developed a comprehensive template for collecting data on financial institutions' branch network, Automated Teller Machines (ATMs) and usage of the key financial services and products provided by Supervised Financial Institutions (SFIs). The return also differentiates users of financial services by gender.

The purpose of this circular is to request all SFIs to provide the required data for the half year ended **December 2013** which should be submitted to the office of the undersigned by May 9, 2014.

Any comments on the template can be forwarded to Mr. Alex Ochan: aochan@bou.or.ug or Mr. Alfred Kurong: akurong@bou.or.ug.

Yours faithfully,

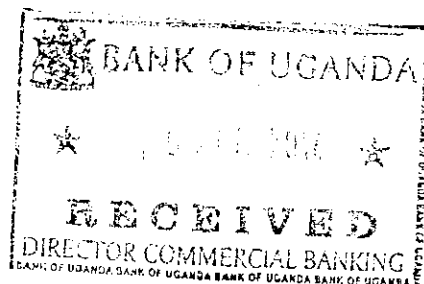
J. Bagyenda (Mrs)

Executive Director Supervision

Attach.....

*Mission: To foster price stability and a sound financial system
macroeconomic stability*

Vision: To be a centre of excellence in upholding



DATA ON ACCESS TO AND USE OF FINANCIAL SERVICES
FOR SUPERVISED FINANCIAL INSTITUTIONS IN UGANDA

NAME OF INSTITUTION

HALF YEAR ENDING:

To be submitted to:

Bank of Uganda
Supervision Function
Commercial Banking Department
P. O Box 7120
KAMPALA

And copied to :

Bank of Uganda
Research Function
Statistics Department
P. O Box 7120
KAMPALA

If any difficulty is experienced in completing this Form, Please Contact 041-4258441/6 Ext. 321S or 217S

DEFINITIONS AND INSTRUCTIONS FOR COMPLETING THE RETURN FOR DATA ON ACCESS TO AND USE OF FINANCIAL SERVICES

Bank of Uganda adopted Financial Inclusion as one of its strategic initiatives in the Strategic Plan 2012-2017. Data on access to and use of financial services are vital to monitor the progress in building inclusive financial system that balances access, stability and the protection of customers. This return collects data on financial institutions' branch network, Automated Teller Machines (ATMs), and use of key financial services provided by SFIs: deposits and loans. The return also differentiates users of financial services by gender.

Deposits include all types of deposits: demand deposits, savings deposits, and fixed-term deposits.

Loans are financial assets that are created when a creditor lends funds directly to a debtor and are evidenced by non-negotiable documents.

Number of deposit Accounts refers to the total number of demand, saving, and time deposit accounts. Actual number of household/individual accounts, and/or joint accounts held by the owners must be counted.

Number of depositors refers to the number of deposit account holders. Individual accounts must be counted as only one depositor, irrespective of the deposit accounts (demand, saving, time deposits, etc.) held. Joint/household accounts must be counted as only one depositor, irrespective of the deposit accounts (demand, saving, time deposits, etc.) held.

Number of loan accounts refers to the total number of loan accounts of households/individuals that obtained credit (loans) from the reporting institutions. In this case, the actual number of loans that households (or individuals) received from the reporting institutions must be reported.

Number of borrowers refers to the number of Individuals that obtained loans. Individual loan accounts must be counted as only one borrower, irrespective of the loan accounts held. Joint/household accounts must be counted as only one borrower, irrespective of the loan accounts held.

Number of deposits and Withdrawals refers to number of deposits and withdrawals made by individuals either at the counter-interface with the institutions staff or at ATM. Please report the number during the reporting period.

ATM at branch refers to ATM installed at a financial institutions' branch.

Standalone ATM refers to a financial institution's ATM installed outside of a branch such as at Petrol stations.

